**Market Notice**

**Date: 14 September 2012**

**Subject:** New Financial Instrument Listing

***(TOYOTA FINANCIAL SERVICES (SA) PTY LTD –“TFS102”)***

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The JSE Limited has granted a listing to **TOYOTA FIN SERVICES (SA) PTY LTD** on Interest Rate Market with effect from 14 September 2012 under its Domestic Medium Term Note Programme dated 30 November 2005, as amended by the Supplement to Programme Memorandum dated 19 March 2007.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 4,005, 000,000.00

**Bond Code** TFS102

**Nominal Issued** R 200,000,000.00

**Issue Price** 98.73109%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 14 December 2012

**Books Close** 4 December 2012

**Interest Date(s)** 14 December 2012

**Last Day to Register** 3 December 2012

**Issue Date** 14 September 2012

**Date Convention** Modified Following

**Interest Commencement Date** 14 September 2012

**First Interest Date** 14 December 2012

**ISIN No.** ZAG000099714

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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